

QUOTATION RULES

Selecting the “Quotation Rules” link under the “Quotations/Projects” drop down accesses the Quotation parameter rules page. A sample page is shown in Figure 50-1.

Quotation parameter rules			
Condition	Type	Affected values	Action
<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
Add a new rule			

Figure 50-1 Quotation parameter rules

Condition - If it is true then Affected Values will be blocked. Uses Product Object Model tag (see Chapter 22 and Appendix A for details).

Affected Values - Values of Shopping Cart Properties (SC Properties), defined in Quotation/Projects -> Quote/Chart Properties (see Chapter 47).

Action Edit/Delete – Edit this rule, Delete – Deletes this rule

Add a new Rule - this button accesses the page shown on figure 50-2. (this is the same page as for Edit Action)

Quotation parameter rules

<p>Condition</p> <div style="border: 1px solid #ccc; height: 100px; width: 95%;"></div>	Blocks	<p>Affected values</p> <div style="border: 1px solid #ccc; padding: 2px;"> <ul style="list-style-type: none"> Desktopmemory.05.jpg Desktopmemory.20.jpg Desktopmemory.2512.jpg Desktopmemory.512.jpg Documentation.Detailed Documentation.doc Documentation.Documentation.doc Documentation.No Documentation Hdd.200.jpg Hdd.300.jpg Hdd.400.jpg Hdd.800.jpg HDD_Docs.HD_200GB Ultra_doc.doc </div>
<div style="display: flex; justify-content: center; gap: 10px;"> <input type="button" value="Save Rule"/> <input type="button" value="Cancel"/> </div>		

Figure 50-2 - Quotation parameter rules

On the left side there is space for entering Conditions.

On the right side there is a list of all Values of all SC Properties.

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<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
Add a new rule			

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Condition - If it is true then Affected Values will be blocked. Uses Product Object Model tag (see Chapter 22 and Appendix A for details).

Affected Values - Values of Shopping Cart Properties (SC Properties), defined in Quotation/Projects -> Quote/Chart Properties (see Chapter 47).

Action Edit/Delete – Edit this rule, Delete – Deletes this rule

Add a new Rule - this button accesses the page shown on figure 50-2. (this is the same page as for Edit Action)

Quotation parameter rules	
Condition	Affected values
	<div style="border: 1px solid gray; padding: 5px;"> <p>Blocks</p> <ul style="list-style-type: none"> Desktopmemory.05.jpg Desktopmemory.20.jpg Desktopmemory.2512.jpg Desktopmemory.512.jpg Documentation.Detailed Documentation.doc Documentation.Documentation.doc Documentation.No Documentation Hdd.200.jpg Hdd.300.jpg Hdd.400.jpg Hdd.800.jpg HDD_Docs.HD_200GB Ultra_doc.doc </div>
<input type="button" value="Save Rule"/> <input type="button" value="Cancel"/>	

Figure 50-2 - Quotation parameter rules

On the left side there is space for entering Conditions.

On the right side there is a list of all Values of all SC Properties.

To make a rule that block some values of SC Properties if the condition is true, write the condition in the Condition field and select the values of SC Properties which are to be block if the Condition is true.

Example:

Block attribute Desktopmemory and its value 20.jpg if Value Software of SC Properties Industry is selected.

In Condition field enter this condition:

<*IsSelected(Industry.Software)*>

In Affected Values field select Desktopmemory. 20.jpg, as shown on Figure 50-3

Click to “Save Rule”

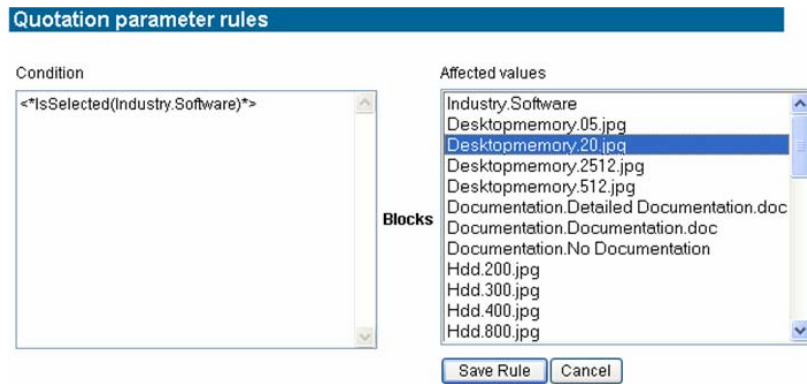


Figure 50-3 - Quotation parameter rules – entering Values

On the Main Quotation parameter rules screen there will now be a new rule, as shown on Figure 54-4.

When the Value of SC Property is blocked it, will not show up in the Quote.

Quotation parameter rules			
Condition	Type	Affected values	Action
<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
<*IsSelected(Industry.Software)*>	Blocks	Desktopmemory.20.jpg	Edit Delete

[Add a new rule](#)

Figure 50-4 - Quotation parameter rules

To always block some Value of SC Properties (condition is always true) just put “1” in the condition field, as shown on Figure 50-5.

Quotation parameter rules			
Condition	Type	Affected values	Action
<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
<*IsSelected(Industry.Software)*>	Blocks	Desktopmemory.20.jpg	Edit Delete
1	Blocks	Specifications.No Specifications	Edit Delete

[Add a new rule](#)

Figure 50-5 - Quotation parameter rules

To make a rule that block some values of SC Properties if the condition is true, write the condition in the Condition field and select the values of SC Properties which are to be block if the Condition is true.

Example:

Block attribute Desktopmemory and its value 20.jpg if Value Software of SC Properties Industry is selected.

In Condition field enter this condition:

<*IsSelected(Industry.Software)*>

In Affected Values field select Desktopmemory. 20.jpg, as shown on Figure 50-3

Click to “Save Rule”

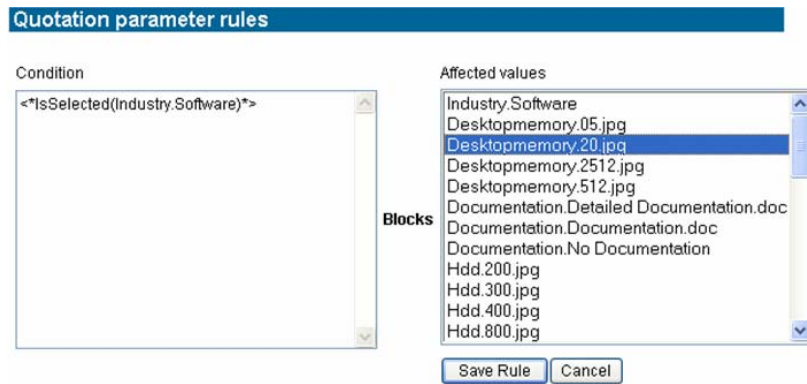


Figure 50-3 - Quotation parameter rules – entering Values

On the Main Quotation parameter rules screen there will now be a new rule, as shown on Figure 54-4.

When the Value of SC Property is blocked it, will not show up in the Quote.

Quotation parameter rules			
Condition	Type	Affected values	Action
<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
<*IsSelected(Industry.Software)*>	Blocks	Desktopmemory.20.jpg	Edit Delete

[Add a new rule](#)

Figure 50-4 - Quotation parameter rules

To always block some Value of SC Properties (condition is always true) just put “1” in the condition field, as shown on Figure 50-5.

Quotation parameter rules			
Condition	Type	Affected values	Action
<*IsSelected(HDD_Docs.HD_200GB Ultra_doc.doc)*>	Blocks	HDD_spec.HD_800GB Ultra_spec.doc	Edit Delete
<*IsSelected(Industry.Software)*>	Blocks	Desktopmemory.20.jpg	Edit Delete
1	Blocks	Specifications.No Specifications	Edit Delete

[Add a new rule](#)

Figure 50-5 - Quotation parameter rules