

WebSource Configurator

Administrator Manual

Table of Contents

	Page Num.
WEBSOURCE CPQ DIAGRAM	1-6
CONFIGURATOR TERMINOLOGY	1-7
RELATIONSHIP TO CATALOG STRUCTURE	1-8
SETTING UP GLOBAL PARAMETERS	1-1
1 GENERAL NAVIGATION	1-1
2 CATEGORIES	2-1
3 PRODUCT ADMINISTRATION	3-1
4 ATTRIBUTE ADMINISTRATION / IMPORT	4-1
5 TAB ADMINISTRATION	5-1
6 TEMPLATE ADMINISTRATION	6-1
7 SHIPPING METHODS	7-1
8 STATUS DEFINITIONS	8-1
9 WORKFLOW ACTIONS	9-1
10 ITEM ACTIONS	10-1
11 PRODUCT TYPES	11-1
PRODUCT MODELING SPECIFIC PRODUCT PARAMETERS	11-1
12 GENERAL NAVIGATION	12-1
13 PRODUCT DEFINITION	13-1
14 ADD PRODUCT TO ANOTHER CATEGORY	14-1
15 DEFINING PRODUCT ATTRIBUTES	15-1
16 PRODUCT ALIAS	16-1
17 CODE MATCHING	17-1
18 ATTRIBUTE DEPENDENCIES	18-1
19 DEFINE TEMPLATE FIELDS	19-1

20	MODELING STEPS.....	20-1
21	RELATED PRODUCTS.....	21-1
	ADVANCE MODELING	21-1
22	TAGS AND EXPRESSIONS	22-1
23	CODE BUILDER.....	23-1
24	EFFECTIVITY DATES.....	24-1
25	PRODUCT EXPORT/IMPORT	25-1
26	DISCOUNTING RULES	26-1
27	CURRENCIES	
28	REPORTS	28-1
29	SEQUENCES	29-1
30	SEQ SUBSTITUTION/INTELLIGENT SERIALIZATION	30-1
31	XLS TABLES	31-1
32	RULES.....	32-1
33	TRIGGERS.....	33-1
34	DEFAULT USER PARAMETERS	34-1
35	TERRITORIES.....	35-1
36	PRIORITIES	36-1
37	WEB SITE USERS	37-1
38	TOTAL AMOUNT LIMIT	38-1
39	CART VISIBILITY RULES	39-1
40	APPROVAL PROCESS ADMINISTRATION.....	40-1
41	WORD QUOTE GENERATION.....	41-1
42	GLOBAL INFORMATION (GI) VARIABLES.....	42-1
43	WIZARD CATEGORY	43-1
44	CUSTOMER VISIBILITY	44-1
45	QUOTATION PARAMETERS	45-1
46	APPLICATION PARAMETERS	46-1
47	ACTIONS REQUIRED PARAMS	
48	QUOTATION RULES	48-1
49	PRODUCT'S HIERARCHY	49-1
50	SHOPPING CARTS/QUOTES	50-1



51	BOM ADMIN	51-1
52	USER GROUPS ADMINISTRATION	52-1
53	COMPANIES ADMINISTRATION	53-1
54	ADMINISTRATORS	54-1
55	WEBSOURCE CPQ STANDARD API	55-1
56	CUSTOM ACTIONS -	56-1
57	APPENDIX A - PRODUCT TAGS	57-1
58	APPENDIX B – LIST OF VBSCRIPT FUNCTIONS	58-1
59	INDEX.....	59-1